

Hearing Date: October 3, 2023, at 9:00 a.m. (prevailing Eastern Time)
Demonstrative Deadline: October 2, 2023, at 5:00 p.m. (prevailing Eastern Time)

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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF DEBTORS' CONFIRMATION HEARING
DEMONSTRATIVES FOR OCTOBER 3, 2023**

PLEASE TAKE NOTICE that a hearing a hearing at which the Court will consider the Debtors' *Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3577] and the Debtors' *Memorandum of Law In Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Objections Thereto* [Docket No. 3609] will be held on **October 3, 2023, at 9:00 a.m.**, prevailing Eastern Time (the "Hearing").

PLEASE TAKE FURTHER NOTICE that the Hearing will be held in person before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, in the United States Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, NJ 07030.

Court for the Southern District of New York, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE that, at the Hearing, the Debtors may use the attached demonstratives for the witnesses the Debtors intend to call.

PLEASE TAKE FURTHER NOTICE that copies of the Notice and demonstratives filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of the Notice and demonstratives filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York
Dated: October 2, 2023

/s/ T.J. McCarrick

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Celsius Network LLC et al



Asset Valuation Summary as of May 31, 2023

Category	Description	Value
Institutional Loans	Loans to other businesses	\$196 million
Digital Assets	Cryptocurrencies (DeFi, staked, on Fireblocks, in custody, etc)	\$2.85 billion
Alternative Investments	Notes, receivables, warrants, equity investments, etc.	\$155 million
Total (of the above)		\$3.20 billion